

## **Auction Terms of the Government Bonds No. 251 G**

|                                  |  |
|----------------------------------|--|
| <b>Issuer</b>                    | Ministry of Finance of the Slovak Republic,<br>Štefanovičova 5, 817 82 Bratislava<br>Identification No. 00151742 |
| <b>ISIN</b>                      | SK4000026241   |
| <b>Name of bonds</b>             | Government Bonds 251   |
| <b>Maturity</b>                  | 6 November 2031  |
| <b>Nominal value</b>             | EUR 1.00   |
| <b>Coupon rate</b>               | fix, 3.000% p.a.   |
| <b>Accrued interest</b>          | EUR 0.013726   |
| <b>Interest calculation type</b> | actual/actual (ICMA)   |
| <b>Payment date</b>              | till 22 April 2026 (including)   |
| <b>Secondary market</b>          | Bratislava Stock Exchange  |

### **COMPETITIVE PART OF THE AUCTION**

|                                      |                              |
|--------------------------------------|------------------------------|
| <b>Auction date</b>                  | 20 April 2026                |
| <b>Date of issuance (settlement)</b> | 22 April 2026                |
| <b>Type of issuance</b>              | competitive American auction |
| <b>Issue price</b>                   | unlimited                    |
| <b>Deadline time (CEST)</b>          | 11:00 a.m.                   |

### **NON-COMPETITIVE PART OF THE AUCTION**

|  |  |
|--|--|
| <b>Auction date</b>                          | 21 April 2026  |
| <b>Date of issuance (settlement)</b>         | 22 April 2026  |
| <b>Type of issuance</b>                      | non-competitive auction  |
| <b>Issue price</b>                           | the accepted price from the competitive part<br>of the auction |
| <b>Coefficient value for the maximum bid</b> | 20%  |
| <b>Deadline time (CEST)</b>                  | 11:00 a.m.   |

*Another information:*

*Rules*

*Terms and Conditions of the GB 251*

